



### **Perception Study:**

# **Survey on Air Sport's Environmental Impact**

Survey Outcome and Conclusions



#### **CONTEXT & METHODOLOGY**

#### **PURPOSE:**

- Be able to better prioritise environmental matters
- Obtain information necessary to form suitable environmental strategies

#### **OBJECTIVE:**

 Study the current perception and standing of the FAI community on environmental matters.

#### **METHODOLOGY:**

- 28 short MCQ to obtain quantitative data
- 2 open-ended feedback questions to obtain qualitative data
- Ran for a month from July 26th to September 1st
- Received 160 total responses, 151 of which are complete



#### **DEMOGRAPHIC OF 160 RESPONDENTS**

**Combination** of these **3 factors** represents participants' demographic:

#### **Organisation**



#### **Position**



#### **Air Sport**

Widely distributed representation from all 13 air sports



#### THE 4 MAIN SURVEY CLUSTERS

Each **cluster** targets different survey objectives

Knowledge of Air Sport and Environmental Relationship Environmental Influence and Public Image Perception

Personal Reflection and Experiences

Optional Open Feedback



## CLUSTER 1: KNOWLEDGE OF AIR SPORT AND ENVIRONMENT RELATIONSHIP

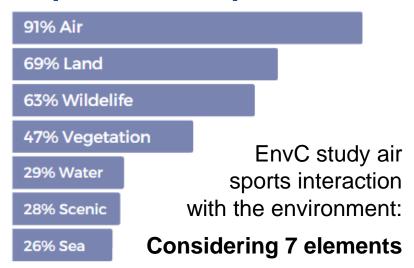
#### **Familiarity of Strategies**

78% Environmental Impact Matters

64% Own Air Sport Env Strategy

33% Other Air Sport

#### **Impact of Air Sports**



#### **Environmental Officers**

**Most** air sport commissions **don't have** their own **environmental officer**and **many** participants were unaware
of what they are.

#### **EnvC Website**

Half of participants are not familiar with the EnvC website, but many believe that it offers useful guidance and knowledge transfer.



## CLUSTER 2: ENVIRONMENTAL INFLUENCE AND PUBLIC IMAGE PERCEPTION

#### **Environmental Dependence**

**Majority** believe prosperity of air sports will be **harmed** by env **deterioration**.

#### **Environmental Impact**

Perception on air sports positive and negative contribution to the environment:



#### **Efforts to Combat Env Impact**

Whether air sports are **doing** a lot to combat their env impact is **differently** perceived, but the majority still think **more can be done**.

#### **Environmental Strategies**

Most participants react more positively towards **environmental officers** but disagree on the contributions of **environmental regulations**.



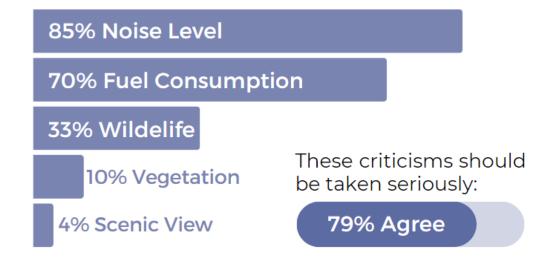
## CLUSTER 2: ENVIRONMENTAL INFLUENCE AND PUBLIC IMAGE PERCEPTION

#### **Public Image**

Divided perception on air sports' public image and whether it's influenced by the env impact.

42%	30%	28%
Good Image	Not good	Neutral
42%	27%	31%
Not Influenced	Infuenced	Neutral

#### **Public Criticism**





## CLUSTER 3: PERSONAL REFLECTION AND EXPERIENCES

#### **Individual Mindset on Env Matters**

88% Feel Obligated In Personal Life

61% Thinks of How Their Air Sport can be Eco Friendly

50% Feel Empowered

#### **Desire for FAI Guidance**

The majority wants guidance on environmental matters from the FAI to strategise how air sports can be more eco friendly.

#### **Likelihood of Action**

Participants feeling of **empowerment** to do environmental actions and willingness to **participate** in future initiatives.

50%	21%	29%
Feel Empowered	Don't	Neutral
52%	12%	36%
Want to Participate	Don't	Neutral

 High correlation between empowerment and participate indication



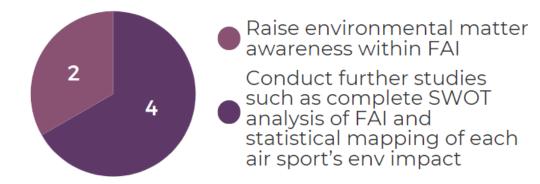
## CLUSTER 4: OPTIONAL OPEN FEEDBACK

#### **Public Image**

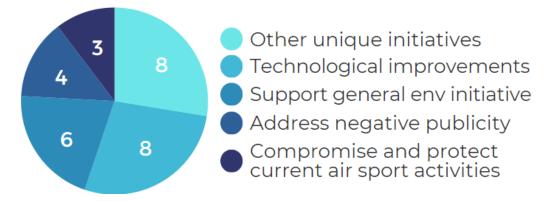
Total of 54 responses categorised into 3 types of suggestions:



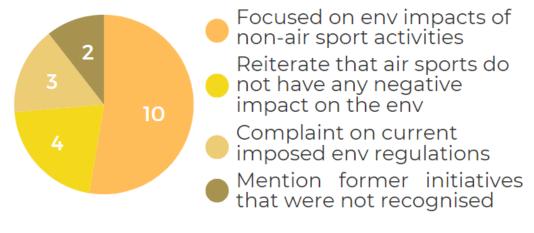
#### **Internal Actions**



#### **External Actions**



#### **Other Insights**





#### **OVERALL CONCLUSION**



common understandings

- **₩ Knowledge transfer** can build new
- Communication of environmental matters can improve overall familiarity of environmental strategies



#### **Environmental Tools**

- Further development and promotion of the EnvC website may give more individuals useful guidance
- Implementing environmental officers in each commission may be well received



#### **Willingness of Participation**

 Providing largely desired guidance from FAI may empower more individuals to participate in more environmental initiatives



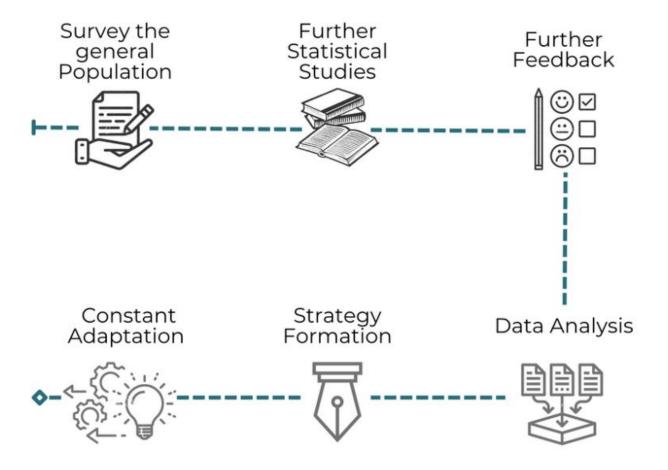
#### **Other Supported Actions**

- The community may benefit from FAI taking a strong stance to protect air sports by addressing public criticism
- Participants support air sports to do more to combat possible environmental impacts
- Individuals who signed up to the mailing list are open to further discussions



#### **ACTION PLAN CHRONOLOGY**

Flexible actions that can be done simultaneously





#### **ACKNOWLEDGEMENT**

**All 160 Survey Participants** 

**Future Interviewees**